

(Translation)

Ref: No. Gor Mor. 7/2568

February 17, 2025

Subject: Approve the loan guarantee limits to Saha Komehyo Co., Ltd., a connected person in proportion to shareholding .

Attention: Director and Manager
The Stock Exchange of Thailand

The Board of Directors' Meeting of O.C.C. Plc. No. 1/2567 held on 17 February 2024, has considered and approved for O.C.C. Plc. to enter into a loan guarantee transaction for Saha Komehyo Co., Ltd. in proportion to shareholding within the limit of Baht 2,500,000 to KOMEHYO Holdings Co., Ltd. (Japan), which is the guarantor of full loan amount Baht 50,000,000 to Bank of Ayudhya Plc. (Lender), which is considered as financial assistance to connected persons. Details are as follows:

1. Date, month, year of the transaction : 1 March 2025

2. Parties involved

- Guarantor : O.C.C. Plc.
- Guarantor Applicant : Saha Komehyo Co., Ltd.
: Registered capital at amount Baht 165,000,000
: Core Business - buy and sell second hand brand-name goods

<u>Shareholder</u>	<u>Shareholding Ratio</u>
Komehyo Hongkong	49.00%
Saha Pathana Inter-Holding Plc.	36.00%
O.C.C. Plc.	5.00%
Other legal entities	10.00%

- Relationship : Joint majority shareholders are Saha Pathana Inter-Holding Plc. holding 14.36% of O.C.C. Plc. and 36% of Saha Komehyo Co., Ltd.

3. Short-term loan amount : Baht 50,000,000 from Bank of Ayudhya Plc.

4. Guarantee in proportion to 5% of shareholding : Baht 2,500,000; guarantee period is effective from the beginning of the contract until February 28, 2026

5. Purpose of Guarantee : Comply with joint venture agreement and support the operation of joint venture companies

6. Characteristics of transaction

- Transaction Type : Financial assistance to connected person pursuant to the Notification of the Capital Market Supervisory Board regarding “Criteria on Connected Transactions” Financial Aid Item Types by guaranteeing the loan amount in proportion to the 5% of shareholding.

- Transaction Size : Guarantee amount is Baht 2,500,000 less than 3% of NTA or Baht 100 million, either one is lower (3% of NTA of the Company as at 31 December, 2024 was approximately Baht 29.19 million) which it needs approval from the Board of Director and information must be disclosed to the Stock Exchange of Thailand without an approval from the shareholders.

7. The director who has a stake or the director who is a connected person : -None-

8. Opinion of the Board of Directors : Agreed to approve the guarantee as detailed above to comply with the joint venture agreement and support the operation of joint venture companies.

9. Opinion of the Audit Committee and/or from the Company’s directors that is different from the Board of Directors’ opinion : -None-

Please be inform accordingly.

Respectfully yours,

Teerada Ambhanwong

Mrs. Teerada Ambhanwong
Managing Director
Chief Executive Officer